

Securities Code: 6905

August 2, 2024

To Our Shareholders:

Morio Saito  
President and Representative Director  
**COSEL CO., LTD.**  
1-6-43 Kamiakae-machi, Toyama City,  
Toyama

### **Partial Corrections to the “Notice of the 55th Annual General Meeting of Shareholders”**

COSEL CO., LTD. (the “Company”) posted the Company’s “Notice of the 55th Annual General Meeting of Shareholders” on the Company’s website on July 16, 2024. (Paper-based documents stating the items subject to measures for electronic provision were sent to all shareholders on July 18, 2024 regardless of whether or not they had requested them.) However, some of the information in the notice was incorrect.

The Company would like to apologize for any inconvenience this has caused, and hereby announces that it has corrected the information as described below.

#### **1. Corrected portions**

Notice of the 55th Annual General Meeting of Shareholders

Portion of “Proposal No. 1 Election of Nine Directors (Excluding Directors Who Are Audit and Supervisory Committee Members)” in the “Reference Documents for General Meeting of Shareholders”

(Corrected portions are underlined.)

#### **2. Correction details**

##### **【 Before correction 】**

Among the candidates for Director, Mr. Ming-Feng Soong and Mr. Toshiaki Kusakabe have been appointed to smoothly implement the business alliance with LITE-ON based on the capital and business alliance agreement dated April 30, 2024 (hereinafter referred to as the “Alliance Agreement”) concluded between the Company and LITE-ON. **Pursuant to the Alliance Agreement, in order to enhance the effectiveness of the business alliance, the Company plans to issue new shares through third-party allotment to LITE-ON and dispose of treasury stock. The election of both candidates will be effective subject to the completion of payment for the disposal of treasury stock to LITE-ON, as resolved at the Company’s Board of Directors meeting held on April 30, 2024.** (Payment period for the third-party allotment: From Thursday, May 16, 2024 to Tuesday, December 31, 2024)

##### **【 After correction 】**

Among the candidates for Director, Mr. Ming-Feng Soong and Mr. Toshiaki Kusakabe have been appointed to smoothly implement the business alliance with LITE-ON based on the capital and business alliance agreement dated April 30, 2024 (hereinafter referred to as the “Alliance Agreement”) concluded between the Company and LITE-ON. **Pursuant to the Alliance Agreement, in order to enhance the effectiveness of the business alliance, the Company plans to issue new shares and to dispose of treasury stock through Third-Party Allotment to LITE-ON. The election of both candidates will take effect subject to the payment for the Third-Party Allotment.** (Payment period for the third-party allotment: From Thursday, May 16, 2024 to Tuesday, December 31, 2024)