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(Securities Code: 8155)

August 9, 2024

To our shareholders:

Tatsuro Yako  
Representative Director and President  
**MIMASU SEMICONDUCTOR  
INDUSTRY CO., LTD.**  
2174-1 Hodota-machi, Takasaki-shi,  
Gunma-ken

### **Notice of the 55th Annual General Meeting of Shareholders**

We are pleased to announce that the 55th Annual General Meeting of Shareholders of MIMASU SEMICONDUCTOR INDUSTRY CO., LTD. (the “Company”) will be held as indicated below.

In convening this General Meeting of Shareholders, the Company has taken measures for providing information that constitutes the content of reference documents for the general meeting of shareholders, etc. (matters for which measures for providing information in electronic format are to be taken) in electronic format, and has posted the information on the websites. Please access either of the websites to view the information.

- The Company’s website:

<https://www.mimasu.co.jp/en/ir/soukai.html>

- TSE website (Listed Company Search):

<https://www2.jpx.co.jp/tseHpFront/JJK020010Action.do?Show=Show>

(Access the TSE website by using the Internet address shown above, enter “MIMASU SEMICONDUCTOR INDUSTRY CO.,LTD.” in “Issue name (company name)” or the Company’s securities code “8155” in “Code,” and click “Search.” Then, click “Basic information” and select “Documents for public inspection/PR information.” Under “Filed information available for public inspection,” click “Click here for access” under “[Notice of General Shareholders Meeting /Informational Materials for a General Shareholders Meeting].”)

Instead of attending the meeting in person, you may exercise your voting rights either in writing or via the Internet, etc. Please review the attached Reference Documents for the General Meeting of Shareholders and exercise your voting rights by 5:30 p.m. on Wednesday, August 28, 2024 (JST).

1. **Date and Time:** Thursday, August 29, 2024, at 10:00 a.m. (JST)
2. **Venue:** Convention Hall Ginga,  
Third floor, HOTEL Racine SHINMAEBASHI  
1-35-1 Furuichi-machi, Maebashi-shi, Gunma-ken

3. **Purpose of the Meeting**

**Matters to be reported:**

The Business Report and the Financial Statements for the 55th fiscal year  
(from June 1, 2023 to May 31, 2024)

**Matters to be resolved:**

**Proposal:** Election of Eight (8) Directors

- When exercising your voting rights in writing using the Voting Form, any proposal without an indication of approval or disapproval shall be considered as an indication of approval.
- When exercising your voting rights multiple times via the Internet, etc., the final vote received shall be deemed valid.
- When exercising your voting rights in duplicate in writing and via the Internet, etc., votes exercised via the Internet shall be deemed valid.
- Among the items subject to measures for electronic provision, pursuant to laws and regulations, as well as the Company's Articles of Incorporation, Notes to the Financial Statements are not provided in the paper-based documents to be delivered to shareholders who requested the delivery of paper-based documents. Consequently, the paper-based documents to be delivered to shareholders who requested the delivery of paper-based documents consist of part of the documents audited by the Audit & Supervisory Board Members and the Financial Auditor in preparing their audit reports.
- If revisions to the matters subject to measures for electronic provision arise, a notice of the revisions and the details of the matters before and after the revisions will be posted on the Company's aforementioned website and the TSE website.

## Reference Documents for the General Meeting of Shareholders

### Proposal and Reference Information

**Proposal:** Election of Eight (8) Directors

At the conclusion of this General Meeting of Shareholders, the term of service of all eight (8) Directors will expire. In that regard, the Company proposes the election of eight (8) Directors.

The candidates for Director are as follows:

Candidate No.	<b>1</b>	<ul style="list-style-type: none"> <li>● Career summary, position and responsibility in the Company, and significant concurrent positions outside the Company</li> </ul>
	<p style="text-align: center;">Masayuki Nakazawa (Date of birth: July 10, 1943)</p> <p style="text-align: center;"><u>Number of the Company's shares owned</u> 1,979,360 shares</p> <p style="text-align: center;"><u>Reelection</u></p>	<ul style="list-style-type: none"> <li>Feb. 1974      Joined Mimasu Industrial Sales Co., Ltd. (merged with the Company)</li> <li>July 1977      Director of the Company</li> <li>Dec. 1983      Managing Director, General Manager of Management headquarters, General Manager of Industrial Sales Division, and General Manager of Engineering Division</li> <li>Aug. 1988      Executive Vice President, General Manager of Semiconductor Division, General Manager of Industrial Sales Division, and General Manager of Engineering Division</li> <li>Jan. 1993      Representative Director and President</li> <li>Aug. 1993      Director and Vice Chairman</li> <li>Aug. 1997      Executive Vice President and in charge of President Office</li> <li>Aug. 1999      Representative Director and President</li> <li>Aug. 2017      Representative Director and Chairman (current position)</li> </ul> <ul style="list-style-type: none"> <li>● Reasons for nomination as candidate for Director</li> </ul> <p>Masayuki Nakazawa has been leading the Company's management as Representative Director and Chairman, and contributing to the Company's growth by exercising his strong leadership. The Company expects him to contribute to improving its corporate value going forward as a Director. Therefore, the Company has nominated him as a candidate.</p>

Candidate No.	2	<ul style="list-style-type: none"> <li>● Career summary, position and responsibility in the Company, and significant concurrent positions outside the Company</li> </ul>
<p>Tatsuro Yako (Date of birth: February 9, 1951)</p> <p><u>Number of the Company's shares owned</u> 13,490 shares</p> <p><u>Reelection</u></p>		<p>July 1985      Joined the Company</p> <p>Jan. 1993      General Manager of Production Department, Engineering Division</p> <p>June 1996      General Manager of Production Administration Department, Semiconductor Division</p> <p>June 2000      General Manager of Finance &amp; Accounting Department, Management headquarters</p> <p>Aug. 2001      Director, General Manager of Management headquarters, and General Manager of Finance &amp; Accounting Department</p> <p>Aug. 2009      Managing Director, General Manager of Management headquarters, and General Manager of Finance &amp; Accounting Department</p> <p>June 2010      Managing Director and General Manager of Management headquarters</p> <p>Aug. 2012      Senior Managing Director and General Manager of Management headquarters</p> <p>June 2016      Senior Managing Director in charge of Management headquarters</p> <p>Aug. 2023      Representative Director and President (current position)</p> <ul style="list-style-type: none"> <li>● Reasons for nomination as candidate for Director</li> </ul> <p>Tatsuro Yako has been leading the Company's management as Representative Director and President, and contributing to the Company's growth. The Company expects him to contribute to improving its corporate value going forward as a Director. Therefore, the Company has nominated him as a candidate.</p>

Candidate No.	3	<ul style="list-style-type: none"> <li>● Career summary, position and responsibility in the Company, and significant concurrent positions outside the Company</li> </ul>
<p>Tetsuo Yamazaki (Date of birth: September 2, 1959)</p> <p><u>Number of the Company's shares owned</u> 8,155 shares</p> <p><u>Reelection</u></p>		<p>Apr. 1980      Joined the Company</p> <p>June 2002      General Manager of Production Department No. 3, Semiconductor Division</p> <p>June 2005      General Manager of Production Department No. 5, Semiconductor Division</p> <p>June 2009      General Manager of Production Department No. 1, Semiconductor Division</p> <p>Aug. 2015      Director, Deputy General Manager of Semiconductor Division, General Manager of Production Department No. 1, and General Manager of Production Department No. 3</p> <p>June 2016      Director and General Manager of Semiconductor Division</p> <p>Aug. 2018      Managing Director, in charge of Semiconductor, and General Manager of Semiconductor Division</p> <p>June 2021      Managing Director in charge of Semiconductor</p> <p>Feb. 2023      Managing Director, in charge of Engineering headquarters and Semiconductor</p> <p>Aug. 2023      Senior Managing Director (current position)</p> <ul style="list-style-type: none"> <li>● Reasons for nomination as candidate for Director</li> </ul> <p>Tetsuo Yamazaki has been working on expanding the Company's business, and in particular its Semiconductor Business. The Company expects him to contribute to improving its corporate value going forward as a Director. Therefore, the Company has nominated him as a candidate.</p>

Candidate No.	4	<ul style="list-style-type: none"> <li>● Career summary, position and responsibility in the Company, and significant concurrent positions outside the Company</li> </ul>
<p>Koichi Imamura (Date of birth: June 14, 1968)</p> <p><u>Number of the Company's shares owned</u> 1,069 shares</p> <p><u>Reelection</u></p>		<p>Apr. 1991      Joined the Company</p> <p>June 2016      General Manager of Production Department No. 2, Semiconductor Division</p> <p>June 2017      General Manager of Facility Management Department, Semiconductor Division</p> <p>June 2019      Deputy General Manager of Semiconductor Division</p> <p>June 2021      General Manager of Semiconductor Division</p> <p>Dec. 2022      Executive Officer and General Manager of Semiconductor Division</p> <p>Aug. 2023      Director and General Manager of Semiconductor Division (current position)</p> <ul style="list-style-type: none"> <li>● Reasons for nomination as candidate for Director</li> </ul> <p>Koichi Imamura has been working on expanding the Company's Semiconductor Business. The Company expects him to contribute to improving its corporate value going forward as a Director. Therefore, the Company has nominated him as a candidate.</p>

Candidate No.	5	<ul style="list-style-type: none"> <li>● Career summary, position and responsibility in the Company, and significant concurrent positions outside the Company</li> </ul>
<p>Fumiaki Maruyama (Date of birth: July 28, 1967)</p> <p><u>Number of the Company's shares owned</u> 3,269 shares</p> <p><u>Reelection</u></p>		<p>Apr. 1991      Joined the Company</p> <p>June 2016      General Manager of Engineering Department, Semiconductor Division</p> <p>June 2021      Deputy General Manager of Semiconductor Division and General Manager of Engineering Department</p> <p>Dec. 2022      Executive Officer, Deputy General Manager of Semiconductor Division, and General Manager of Engineering Department</p> <p>Feb. 2023      Executive Officer, General Manager of Engineering headquarters, and General Manager of Engineering Department</p> <p>Aug. 2023      Director, General Manager of Engineering headquarters, and General Manager of Engineering Department (current position)</p> <ul style="list-style-type: none"> <li>● Reasons for nomination as candidate for Director</li> </ul> <p>Fumiaki Maruyama has been working on improving the technical capabilities of the Company's Semiconductor Business. The Company expects him to contribute to improving its corporate value going forward as a Director. Therefore, the Company has nominated him as a candidate.</p>

Candidate No.	6	<ul style="list-style-type: none"> <li>● Career summary, position and responsibility in the Company, and significant concurrent positions outside the Company</li> </ul>
<p>Shusuke Nakamura (Date of birth: February 12, 1957)</p> <p><u>Number of the Company's shares owned</u> 0 shares</p> <p><u>Reelection</u></p> <p><u>Outside</u></p> <p><u>Independent</u></p>	<p>Apr. 1979      Joined The Gunma Bank, Ltd.</p> <p>June 2013     Executive Officer and General Manager of General Affairs Department</p> <p>June 2014     Executive Officer and General Manager of Inspection &amp; Audit Department</p> <p>June 2016     Standing Audit &amp; Supervisory Board Member</p> <p>June 2020     Representative Director and President of Gungin System Service Co., Ltd.</p> <p>Aug. 2021     Audit &amp; Supervisory Board Member of the Company</p> <p>Aug. 2023     Director of the Company (current position)</p>	<ul style="list-style-type: none"> <li>● Reasons, etc. for nomination as candidate for outside Director</li> </ul> <p>Shusuke Nakamura is a candidate for outside Director as defined in Article 2, paragraph (3), item (vii) of the Regulation for Enforcement of the Companies Act. He has provided useful advice by utilizing his extensive experience and knowledge of financial and economic matters and auditing processes and has conducted supervision on the Company's management from an independent perspective. The Company expects him to continue to carry out such roles. Therefore, the Company has nominated him as a candidate. In addition, he is currently an outside Director of the Company, and at the conclusion of this meeting, his tenure will have been one year.</p>

Candidate No.	7	<ul style="list-style-type: none"> <li>● Career summary, position and responsibility in the Company, and significant concurrent positions outside the Company</li> </ul>
<p>Masako Imai (Date of birth: March 23, 1955)</p> <p><u>Number of the Company's shares owned</u> 0 shares</p> <p><u>Reelection</u></p> <p><u>Outside</u></p> <p><u>Independent</u></p>	<p>Apr. 1976      Joined Yasuda Trust and Banking Company, Ltd. (currently Mizuho Trust &amp; Banking Co., Ltd.)</p> <p>July 1993      Registered as a labor and social security attorney</p> <p>July 1993      Joined Nakazawa Labor Management Office</p> <p>Oct. 2000      Representative Director of Nakazawa Labor Management Office (current position)</p> <p>Aug. 2008      Registered as a special labor and social security attorney</p> <p>Aug. 2023      Director of the Company (current position)</p>	<ul style="list-style-type: none"> <li>● Reasons, etc. for nomination as candidate for outside Director</li> </ul> <p>Masako Imai is a candidate for outside Director as defined in Article 2, paragraph (3), item (vii) of the Regulation for Enforcement of the Companies Act. She has provided useful advice by utilizing her extensive experience and knowledge as a labor and social security attorney and has conducted supervision on the Company's management from an independent perspective. The Company expects her to continue to carry out such roles. Therefore, the Company has nominated her as a candidate. In addition, she is currently an outside Director of the Company, and at the conclusion of this meeting, her tenure will have been one year.</p>

Candidate No.	8	<ul style="list-style-type: none"> <li>Career summary, position and responsibility in the Company, and significant concurrent positions outside the Company</li> </ul>
<p>Kimihiro Hoshino (Date of birth: April 15, 1980)</p> <p><u>Number of the Company's shares owned</u> 0 shares</p> <p><input type="checkbox"/> Reelection</p> <p><input type="checkbox"/> Outside</p> <p><input type="checkbox"/> Independent</p>	<p>Dec. 2010 Registered as a member of Gunma Bar Association</p> <p>June 2012 Legal Advisor of the Company</p> <p>Jan. 2013 Joined Haruyama Law Firm (currently Haruyama Hoshino Law Firm)</p> <p>Jan. 2021 Director of Haruyama Hoshino Law Firm (current position)</p> <p>Aug. 2023 Director of the Company (current position)</p> <ul style="list-style-type: none"> <li>Reasons, etc. for nomination as candidate for outside Director</li> </ul> <p>Kimihiro Hoshino is a candidate for outside Director as defined in Article 2, paragraph (3), item (vii) of the Regulation for Enforcement of the Companies Act. He has provided useful advice by utilizing his extensive experience and knowledge as an attorney and has conducted supervision on the Company's management from an independent perspective. The Company expects him to continue to carry out such roles. Therefore, the Company has nominated him as a candidate. In addition, he is currently an outside Director of the Company, and at the conclusion of this meeting, his tenure will have been one year.</p>	

- Notes:
- There is no special interest between any of the candidates and the Company.
  - Shusuke Nakamura, Masako Imai, and Kimihiro Hoshino have entered into an agreement with the Company to limit their liability for damages under Article 423, paragraph (1) of the Companies Act, pursuant to Article 427, paragraph (1) of the same Act. The maximum amount of liability for damages under this agreement is the minimum liability amount provided for under Article 425, paragraph (1) of the Companies Act. If they are reelected as Directors, the Company plans to continue the limited liability agreement with them.
  - The Company has entered into a directors and officers liability insurance policy as provided for in Article 430-3, paragraph (1) of the Companies Act with an insurance company. The summary of details of the insurance policy is described in "4. Matters regarding corporate officers, (1) Names of Directors and Audit & Supervisory Board Members, etc., Note 5" of the Business Report section (in Japanese only). If each candidate is reelected as Director, the Company plans to include each of them as an insured in the insurance policy.
  - The Company has submitted notification to Tokyo Stock Exchange, Inc. that Shusuke Nakamura, Masako Imai, and Kimihiro Hoshino have been designated as independent officers. If they are reelected as Directors, the Company plans for their designation as independent officers to continue.

(Reference) Expertise and experience possessed by the candidates for Director (skill matrix)

Name	Company Management	Manufacturing Technology	Sales	Finance Accounting	Legal Affairs Compliance	Sustainability	Risk Management
Masayuki Nakazawa	•		•		•	•	•
Tatsuro Yako	•			•	•		•
Tetsuo Yamazaki	•	•	•			•	•
Koichi Imamura		•				•	•
Fumiaki Maruyama		•					•
Shusuke Nakamura	•			•	•		•
Masako Imai					•	•	•
Kimihiro Hoshino					•	•	•

(Note) The table above is not intended as a total representation of the knowledge possessed by each candidate for Director.